MANAGEMENT CALL ? NOTES

Buyer notes from a management call. Direct quotes are recorded in the buyer's words.

On customer concentration, management said: "we're well diversified, nobody's over fifteen percent."

On the prior-year legal matter, management said: "that legal thing was a one-time matter, it's behind us."

On systems and data, management said: "exporting the data out is no problem at all."

On trailing revenue, management said: "we did about six point two million trailing."

These statements were cross-checked against the CIM and financial statements.